

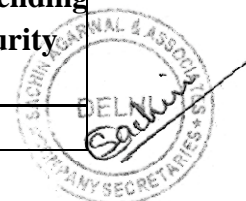
**SACHIN AGARWAL & ASSOCIATES**  
**COMPANY SECRETARIES**

201, C-15, Acharya Niketan,  
Mayur Vihar Phase-1,  
Delhi - 110091  
PH. (M) 98105 15029

**Reconciliation of Share Capital Audit**  
**(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and**  
**SEBI circular No. D&CC/ FITTC/ Cir-16/2002 dated 31-12-2002**

1.	For Quarter ended	30 <sup>th</sup> June, 2020
2.	ISIN Number	INE084Q01012
3.	Face Value of Equity Shares	10/- Per Share
4.	Name of the Company	<b>Anisha Impex Limited</b> CIN-L17101DL1999PLC102506
5.	Registered Office Address	Unit-203, Plaza-P3 Central Sqaure, Bara Hindu Rao, Delhi-110006
6.	Correspondence Address	56/33, Site IV, Industrial Area, Sahibabad, Ghaziabad-201010
7.	Telephone & Fax Number	91 120 454 3708 & 91 120 416 7930
8.	e-mail Address	<a href="mailto:ipo@anishaimpex.com">ipo@anishaimpex.com</a> <a href="mailto:contact@anishaimpex.com">contact@anishaimpex.com</a>
9.	Name of the Stock Exchange where the Company's securities are listed	BSE-SME

		Number of Shares	% of Total Issued Capital			
10.	Issued Capital	16432200	100			
11.	Listed Capital (as per Company's Record)	16432200	100			
12.	Held in Dematerialized Form in CDSL	13732200	83.57%			
13.	Held in Dematerialized Form in NSDL	2700000	16.43%			
14.	Physical	-	-			
15.	Total No. of Shares (12+13+14)	16432200	100			
16.	Reason for difference, if any between: (10&11), (10&15), (11&15)	N.A.				
17.	Certified the details of changes in share capital during the quarter under consideration as per Table below:					
<b>Particulars</b>	<b>No. of Shares</b>	<b>Applied/ Not applied for listing</b>	<b>Listed on Stock Exchange</b>	<b>Whether intimated to NSDL</b>	<b>Whether intimated to CDSL</b>	<b>In principle approval Pending for SE (Security names)</b>
NOT APPLICABLE						



\*Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction, Forfeiture, Any Other (to specify)

18.	Whether Register of members is updated? (Yes/No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	N.A
20.	Has the company resolved the matter mentioned in point 19 above in the current Quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason for delay.	
<b>Total no. of requests</b>		<b>No. of requests</b>
Confirmed after 21 days		Nil
Pending for more than 21 days		Nil
		<b>No. of shares</b>
		Nil
		<b>Reasons for delay</b>
		N.A.
		N.A.

22.	Compliance officer of the company Name, Address and Telephone No.	Mrs. Bhawna Saunkhiya 56/33, Site IV, Industrial Area, Sahibabad, Ghaziabad-201010 Tel:-91 120 454 3708
23.	Name, Address, Tel & Fax No, Regn No of the CA/CS	<b>Mr. Sachin Kumar Agarwal</b> Sachin Agarwal & Associates Company Secretaries 201, C - 15, Acharya Niketan, Mayur Vihar, Phase - I, Delhi – 110091 Tel:-011 42175152 FCS No.: 6148, CP: 3568
24.	Appointment of common agency for shares registry work, if yes, name & address	Bigshare Services Private Limited INR000001385 E/2 Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Andheri (East), Mumbai- 400072
25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)	Nil



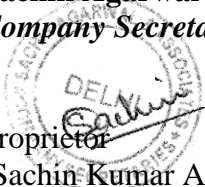
I have examined the Register of Members and other records/ documents maintained by **M/s. Anisha Impex Limited** and its Registered and Transfer Agents, Bigshare Services Private Limited in respect of Reconciliation of Share capital Audit Report, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, SEBI/MRD/Policy/Cir-13/2004 dt.3<sup>rd</sup> March, 2004 and CIR/MRD/DP/30//2010 dt. 6<sup>th</sup> September, 2010 issued by the Securities and Exchange Board of India and pursuant to regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I, Sachin Kumar Agarwal of **M/s. Sachin Agarwal & Associates, Company Secretaries** certify the above 25 paragraphs forming part of this audit report and further certify that the company has not received any demat requests for its shares from its shareholders during the quarter considered for this audit.

UDIN : F006148B000480248

Place: Delhi  
Date: 20-07-2020

**For Sachin Agarwal & Associates**  
**Company Secretaries**

  
Proprietor  
(Sachin Kumar Agarwal)  
CP No: 3568