

Anisha Impex Limited  
159, Gagan Vihar  
Delhi-110051

To,

The Manager  
Compliance Department  
BSE Ltd,  
Regd. Office: 25<sup>th</sup> Floor  
P.J. Towers  
Dalal Street  
Mumbai-400001

Subject: Reconciliation of Share Capital Audit Report

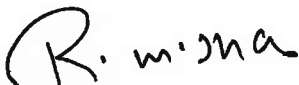
Respected Sir/Madam

In terms of the Provisions of Clause 52 of SME Listing Agreement, Kindly find enclosed herewith Reconciliation of **Share Capital Audit Report** for the quarter ended on 31<sup>st</sup> December, 2014.

This is for your information please

Kindly acknowledge the same

For Anisha Impex Limited



Rammohan Jha

Company Secretary & Compliance Officer

**CIN NO.- L17101DL1999PLC102506**

**OLD NAME: ANISHA IMPEX PRIVATE LIMITED**

## Reconciliation of Share Capital Audit

(as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI circular No. D&CC/ FITTC/ Cir-16/2002 dated 31-12-2002)

1.	For Quarter ended	31 <sup>st</sup> December 2014
2.	ISIN Number	INE084Q01012
3.	Face Value of Equity Shares	10/- Per Share
4.	Name of the Company	<b>Anisha Impex Limited</b>
5.	Registered Office Address	159,Gagan Vihar, New Delhi-110051
6.	Correspondence Address	56/33, Site IV, Industrial Area, Sahibabad,Ghaziabad-201010
7.	Telephone & Fax Number	91 120 454 3708 & 91 120 416 7930
8.	e-mail Address	ipo@anishaimpex.com contact@anishaimpex.com
9.	Name of the Stock Exchange where the Company's securities are listed	BSE-SME

		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	16432200	100
11.	Listed Capital (as per Company's Record)	16432200	100
12.	Held in Dematerialised Form in CDSL	11652200	70.91
13.	Held in Dematerialised Form in NSDL	4780000	29.09
14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	16432200	100
16.	Reason for difference, if any between: (10&11), (10&15), (11&15)	N.A.	

17.	Certified the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In principle approval Pending for SE (Security names)
NOT APPLICABLE						

\*Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction, Forfeiture, Any Other (to specify)

18.	Whether Register of members is updated? (Yes/No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	N.A.
20.	Has the company resolved the matter mentioned in point 19 above in the current Quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason for delay.	
<b>Total no. of requests</b>		<b>No. of requests</b>
Confirmed after 21 days		Nil
Pending for more than 21 days		Nil
		<b>No. of shares</b>
		Nil
		<b>Reasons for delay</b>
		N.A.
		N.A.

22.	Compliance officer of the company Name, Address and Telephone No.	Mr. Ram Mohan Jha 56/33, Site IV, Industrial Area, Sahibabad, Ghaziabad-201010 Tel:-91 120 454 3708
23.	Statutory Auditor Name, Address, Tel & Fax	<b>M A R S &amp; ASSOCIATES</b> Mr. Rajesh Kumar Agarwal Chartered Accountants 202 Jain Bhawan, 18/12 WEA Pusa Lane ,Karol Bagh, New Delhi-110005 Tel:- 011-28753245

24.	Appointment of common agency for shares registry work, if yes, name & address	N.A.
25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)	Nil

I have examined the Register of Members and other records/ documents maintained by **M/s. Anisha Impex Limited** for submitting this report, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I, Sachin Kumar Agarwal of M/s. Sachin Agarwal & Associates, Company Secretaries certify the above 25 paragraphs forming part of this audit report and further certify that the company has not received any demat requests for its shares from its shareholders during the quarter considered for this audit.

Place: Delhi  
Date: 08/01/2015

*for Sachin Agarwal & Associates*  
**Company Secretaries**

(Prop.)  
Sachin Kumar Agarwal  
C.P. No. : 3568

